VALUE INDUSTRIES LIMITED



November 10, 2020

To,

The Secretary

Corporate Relations Department

BSE Limited

P. J. Towers, Dalal Street,

Mumbai - 400 001

Scrip Code: 500945

The Secretary

Corporate Relations Department

The National Stock Exchange of India Limited

Exchange Plaza, Bandra – Kurla Complex,

Bandra East, Mumbai – 400 059

Symbol: VALUEIND

Dear Sir,

Sub: Pre-Facto intimation on the upcoming Nineteenth Meeting of Committee of Creditors

We refer to the provisions of Regulation 30 (Schedule III, Part A, Clause A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and wish to inform you that the Nineteenth meeting of the consolidated Committee of Creditors (CoC) of Value Industries Limited and other 12 Videocon group companies, having a consolidated corporate insolvency resolution process, is scheduled to be held on Wednesday, 11th November, 2020 in accordance with the provisions of Regulation 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

This is a Pre Facto intimation of the meeting of the consolidated committee of creditors.

You are requested to take the same on record.

Thanking you,

Yours truly,

For VALUE INDUSTRIES LIMITED

(A Company under Corporate Insolvency Resolution Process by NCLT order dated 5 September, 2018 and order dated 8 August, 2019 read with order dated 25" September, 2019)

DEEPAK A. PEDNEKAR

DIRECTOR

DIN: 07639771

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